

Boulogne-Billancourt, 13th July 2020

Approval of the proposed amendment to the accelerated financial safeguard plan (« *plan de sauvegarde financière accélérée* ») by the Noteholders General Meeting

The proposed amendment to the accelerated financial safeguard plan (« *plan de sauvegarde financière accélérée* ») was approved by unanimity of the votes cast during the Noteholders General Meeting which took place today and which had been convened on 3rd July 2020 by the court appointed administrator in charge of supervising the implementation of the accelerated financial safeguard plan (« *Commissaire à l'exécution du plan de Sauvegarde Financière Accélérée* (« SFA » »)).

The resolutions required to implement the amendment of the SFA plan remain subject to the approval of Solocal Group's shareholders at the shareholders' Combined General Meeting (CGM) which will take place on 24th July 2020. As a reminder, votes can be cast while physically attending the CGM or through postal, electronic or proxy voting. The secure voting platform is opened since 8th July 2020 and will be closed on 23rd July 2020 at 3.00pm Paris time as per the applicable regulation.

All information related to the General Meeting, including the practical measures to take part in the votes is available on a dedicated page of the website of Solocal Group (<https://www.solocal.com/en/combined-general-shareholders-meeting-24-july-2020>)

The implementation of the proposed amendment to the SFA plan also remains subject to the fulfilment of the following conditions precedent:

- (i) the obtaining from the "Autorité des Marchés Financiers" (the French "Financial Markets Authority") of an exemption from the obligation to launch a tender offer (in accordance with articles 234-8, 234-9 2° and 234-10 of the "Règlement Général de l'Autorité des Marchés Financiers"), by reason of the transactions contemplated in the proposed amendment.
- (ii) the obtaining of a visa from the "Autorité des Marchés Financiers" on the securities note ("*note d'opération*") drafted by Solocal Group for the purpose of the transactions contemplated in the proposed amendment.
- (iii) The approval of the amendment to the SFA plan by the « *Tribunal de commerce* » (Commercial Court) of Nanterre.

Notes :

has decided by the « *Tribunal de Commerce* » (Commercial Court) of Nanterre on 22nd December 2016 for Solocal Group

Definitions :

CGM : Combined General Meeting

SFA : "Sauvegarde Financière Accélérée" (accelerated financial safeguard)

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Press contacts

Charlotte Millet +33 (0)1 46 23 30 00
charlotte.millet@solocal.com

Edwige Druon +33 (0)1 46 23 37 56
edruon@solocal.com

Investor contacts

Julie Gualino-Daly
+33 (0)1 46 23 42 12
jgualino@solocal.com

Colin Verbrugghe
+33 (0)1 46 23 40 13
cverbrugghe@solocal.com

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